How to calculate the WSA Stats Performance Measures

The specific cases can be identified by pulling the ‘AUTAllCasesALLData’ Report in the WSA. Make sure to run the report in excel format. Re-evaluation due dates are located in column M. IPOS/H2019 AUTH can be identified in columns O, Q, & S. Cases pending dx evaluation results post 30 days can be identified in columns E & J.

How do I filter an excel spreadsheet? Highlight row 2, click data tab, then filter, this will create an arrow dropdown for each column header allowing you to filter by the columns of the report. You can also search Excel help by clicking the question mark at the top of the screen and searching ‘filter’ this will give you step by step instructions on filtering in excel.

WSA Stats:

1. **Number of cases with missing/late re-evals:**
   1. #2 Filter Column ‘E’ to only include cases that are open.
   2. #1 sort filter Column M by ‘sort oldest to newest’
   3. Identify dates that are in the past.
   4. Cases with dates in the past are overdue.

2. **Number of cases with late Authorizations:**
   1. #2 Filter Column ‘E’ to only include cases that are open.
   2. Sort filter Column S by ‘sort oldest to newest’
   3. Identify dates that are in the past.
   4. Cases with dates in the past have overdue authorizations.

3. **Number of cases with no authorization that have been approved for at least 90 days:**
   1. #3 - Filter Column ‘E’ to only include cases that are open.
   2. filter column O, and only select cases with a ‘No’,
   3. Sort filter Column L by ‘sort oldest to newest’
   4. look at column L and calculate todays date minus the date in column L.
   5. cases that are older than 90 days from today were counted.

4. **Number of cases pending dx evaluation results for more than 60 days from referral:**
   1. #4 - Filter Column ‘E’ to only include cases that are Pending.
   2. Sort filter Column J by ‘sort oldest to newest’
   3. The referrals older than 60 days from today in column J are overdue.

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